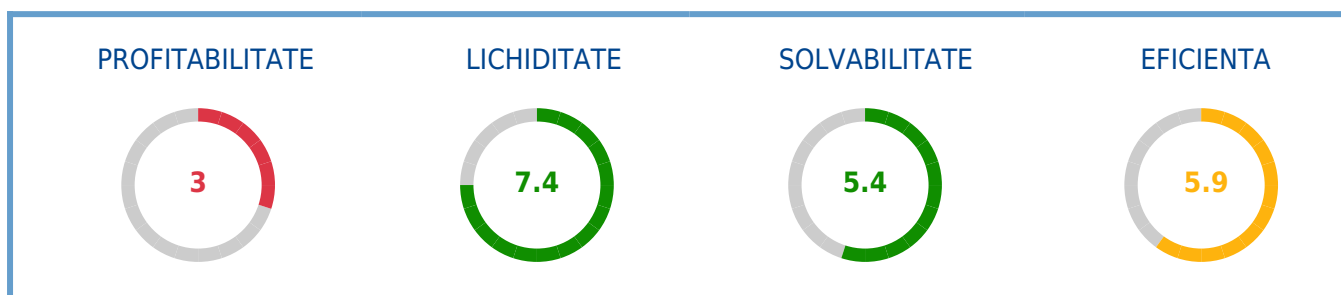
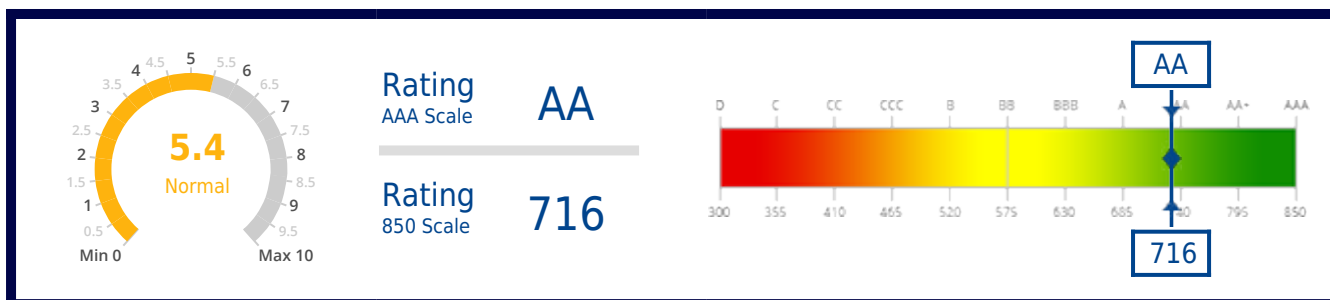




## Rating Financiar - CUI 40704013



Compania are o situatie financiara stabila. Profitabilitatea operationala, cea neta precum si indicatorii de bilant indica o soliditate financiara fara riscuri pentru perioada urmatoare.

PROFITABILITATE				
Indicator	Evaluare	2020	2021	Medie
Marja Profitului Net = $\frac{\text{Profit Net}}{\text{Cifra de Afaceri}}$ %	✓	3.3%	2.5%	37.5 %
Marja Profitului Operational = $\frac{\text{Profit din Exploatare}}{\text{Cifra de Afaceri}}$ %	✓	3.3 %	2.5%	11.3 %
Cresterea Cifrei de Afaceri = $\frac{\text{CA 2017} - \text{CA 2016}}{\text{CA 2016}}$ %	✓	2071.7%	285.8%	1.6 %
Randamentul Activelor = $\frac{\text{Profit Net}}{\text{Active Imobilizate}}$ %	✓	2.2 %	0.9%	8.1 %
Randamentul Capitalului = $\frac{\text{Profit Net}}{\text{Capitaluri Proprii}}$ %	✓	19.11%	3.7%	8.5 %

LICHIDITATE				
Indicator	Evaluare	2020	2021	Medie
Rata Curenta = $\frac{\text{Active Circulante}}{\text{Datorii de plata sub 1 an}}$	✓	3.73	6.6	1.5
Testul Acid = $\frac{\text{Active Circulante} - \text{Stocuri}}{\text{Datorii de plata sub 1 an}}$	✓	3.73	6.6	1.35